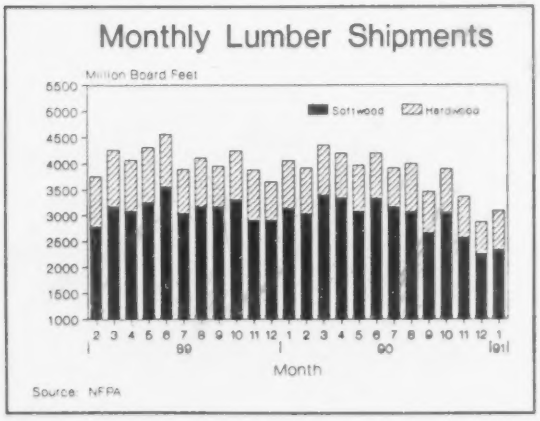
A 1870-3

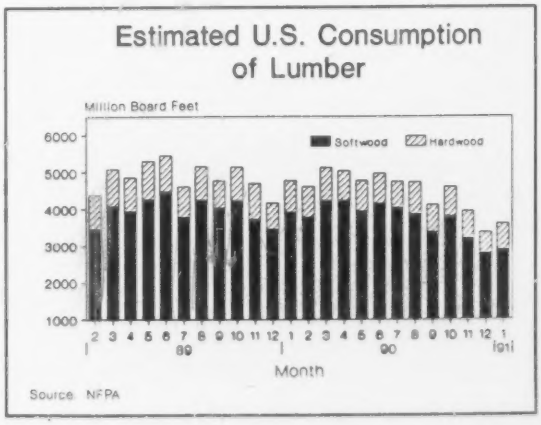
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 4, No. 3* *March 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JANUARY, 1990			JANUARY 31, 1991		DECEMBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	784	737	706	665	2,242	867	815	859
West Coast Region	689	648	633	437	757	496	545	565
Inland Region	761	713	702	472	1,204	609	664	693
California Redwood Region	155	114	131	114	416	102	118	108
Other Softwoods	119	111	109	241	306	104	107	111
TOTAL SOFTWOODS	2,508	2,323	2,281	1,929	4,925	2,178	2,249	2,336
% Change - Dec. 1990	15.2%	3.3%	-2.4%	-2.1%	3.9%			
% Change - Jan. 1990	-23.2%	-26.0%	-33.0%	-16.6%	-1.8%			
TOTAL HARDWOODS	851	755	770	NA	NA	736	624	641
% Change - Dec. 1990	15.7%	21.1%	20.2%	NA	NA			
% Change - Jan. 1990	-7.6%	-18.1%	9.6%	NA	NA			
TOTAL LUMBER	3,359	3,078	3,051	NA	NA	2,914	2,873	2,977
% Change - Dec. 1990	15.3%	7.1%	2.5%	NA	NA			
% Change - Jan. 1990	-19.7%	-24.2%	-25.7%	NA	NA			
	(Thousand Feet)					(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	14,300	NA	8,223	12,172		14,167	
Maple Flooring (Sq. Ft.)	1,432	1,080	1,315	5,772	2,366	1,331	1,021	986
STRUCTURAL PANELS (Sq. Ft.)	2,186,677	2,089,119	2,140,694	1,125,603	518,000	1,898,925	1,865,890	1,907,908
% Change - Dec. 1990	15.2%	12.0%	12.2%	3.8%	29.5%			
% Change - Jan. 1990	-11.4%	-12.9%	-13.5%	9.4%	29.2%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	1 mo.'91	1 mo.'90	1 mo.'91	1 mo.'90	1 mo.'91	1 mo.'90
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	784	-26.4%	737	-31.4%	706	-39.2%
West Coast	689	-20.4%	648	-19.7%	633	-27.1%
Inland	761	-23.4%	713	-24.8%	702	-34.5%
Calif. Redwood	155	-16.2%	114	-28.3%	131	-7.7%
Other Softwoods	119	-23.2%	111	-25.5%	109	-32.7%
TOTAL SOFTWOOD	2,508	-23.2%	2,323	-26.0%	2,281	-33.0%
TOTAL HARDWOOD	851	-7.6%	755	-18.1%	770	9.6%
TOTAL LUMBER	3,359	-19.7%	3,078	-24.2%	3,051	-25.7%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	2,187	-11.4%	2,089	-12.9%	2,141	-13.5%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Jan. '90	Dec. '90	Jan. '90	Jan. '90	Dec. '90	Jan. '90
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	9,783	-20.2%	-26.4%	9,631	-15.5%	-31.4%
West Coast	8,232	9.4%	-20.4%	8,275	11.2%	-19.7%
Inland	9,855	11.8%	-23.4%	9,521	5.9%	-24.8%
Calif. Redwood	1,780	11.0%	-16.2%	1,448	-8.6%	-28.3%
Other Softwoods	1,480	-0.5%	-23.2%	1,450	1.2%	-25.5%
TOTAL SOFTWOODS	31,130	-1.7%	-23.2%	30,325	-1.7%	-26.0%
TOTAL HARDWOODS	11,044	8.2%	-7.6%	9,533	12.1%	-18.1%
TOTAL LUMBER	42,174	0.7%	-19.7%	39,858	1.3%	-24.2%

DOMESTIC LUMBER CONSUMPTION

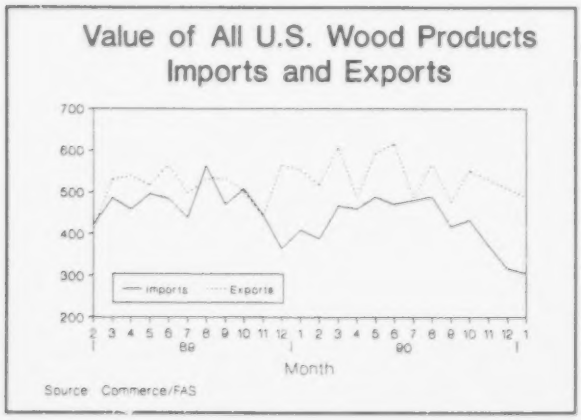
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Jan. '90	Dec. '90	Jan. '90	1 mo.'91	1 mo.'90
		(Million Board Feet)			
Total Consumption	3,578	6.8%	-25.1%	3,578	-25.1%
Softwood Consumption	2,865	3.4%	-26.7%	2,865	-26.7%
Hardwood Consumption	714	22.8%	-18.0%	714	-18.0%

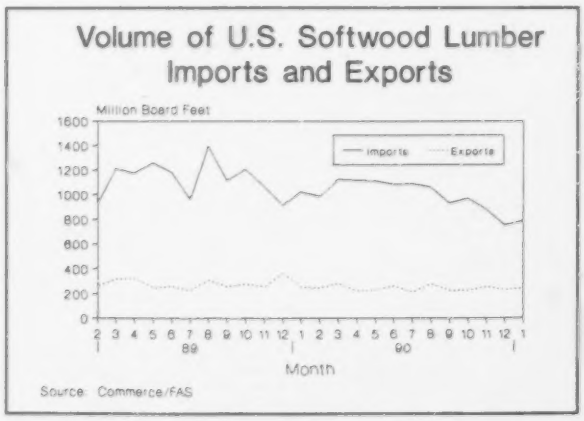
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Jan. '91	1 mo. 1991	% Change From Dec. '90	% Change From 1 mo. 1990	Jan. '91	1 mo. 1991	% Change From Dec. '90	% Change From 1 mo. 1990
EXPORTS									
SOFTWOOD LUMBER	MMBF	246.0	246.0	5.8%	-4.0%	102,348	102,348	0.5%	-16.1%
To Canada	MMBF	24.3	24.3	19.6%	-53.6%	10,689	10,689	43.5%	-48.8%
SOFTWOOD LOGS	MMBF	277.4	277.4	-12.3%	-23.2%	137,241	137,241	-15.7%	-26.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	147.3	147.3	-31.2%	0.4%	24,823	24,823	-31.6%	-14.7%
HARDWOOD LUMBER	MMBF	68.3	68.3	9.2%	-9.0%	68,455	68,455	9.6%	-7.2%
HARDWOOD LOGS	MMBF	23.2	23.2	15.4%	32.0%	23,178	23,178	-2.5%	1.4%
HARDWOOD VENEER	MMSFsurf	132.0	132.0	-4.6%	-3.7%	14,952	14,952	-8.1%	-5.9%
HARDBOARD	MMSF 1/8"	38.5	38.5	16.4%	-25.2%	3,234	3,234	34.0%	-25.0%
PARTICLEBOARD	MMSF 3/4"	11.9	11.9	-28.8%	-23.7%	4,301	4,301	-27.7%	-15.7%
MDF	MMSF 3/4"	8.1	8.1	-26.5%	-20.3%	3,064	3,064	-30.7%	-17.2%
ALL OTHER						104,763	104,763	11.8%	15.5%
TOTAL U.S. EXPORTS						487,750	487,750	-4.4%	-11.9%
IMPORTS									
SOFTWOOD LUMBER	MMBF	787.7	787.7	4.5%	-23.1%	158,089	158,089	3.7%	-26.8%
From Canada	MMBF	778.7	778.7	4.2%	-23.6%	154,566	154,566	3.6%	-27.6%
SOFTWOOD LOGS	MMBF	0.7	0.7	46.6%	-36.5%	575	575	80.3%	28.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	2.4	2.4	145.6%	-25.4%	785	785	52.7%	-39.3%
HARDWOOD LUMBER	MMBF	26.8	26.8	33.7%	11.9%	20,242	20,242	51.6%	18.9%
HARDWOOD LOGS	MMBF	0.5	0.5	-22.3%	-56.4%	525	525	-38.6%	-56.2%
HARDWOOD VENEER	MMSFsurf	106.4	106.4	9.4%	-17.1%	12,680	12,680	15.2%	-0.5%
HARDWOOD PLYWOOD	MMSFsurf	194.4	194.4	6.4%	-1.4%	40,237	40,237	9.1%	-6.1%
HARDBOARD	MMSF 1/8"	1.7	1.7	-94.7%	-95.5%	207	207	-92.1%	-92.3%
PARTICLEBOARD	MMSF 3/4"	16.0	16.0	12.3%	-47.0%	4,498	4,498	24.7%	-46.1%
MDF	MMSF 3/4"	0.1	0.1	-89.2%	-94.7%	64	64	-76.3%	-85.9%
OSB/WAFERBOARD	MMSF 3/8"	65.8	65.8	-11.6%	-19.9%	5,617	5,617	-93.7%	-35.7%
ALL OTHER						61,979	61,979	-30.2%	-37.7%
TOTAL U.S. IMPORTS						305,678	305,678	-3.7%	-25.7%

Notes: Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.





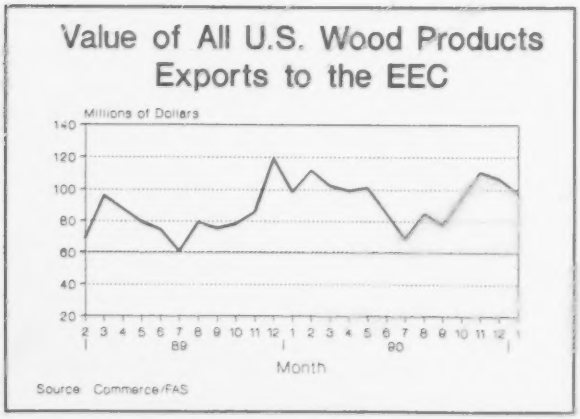
U.S. EXPORTS TO MAJOR MARKETS

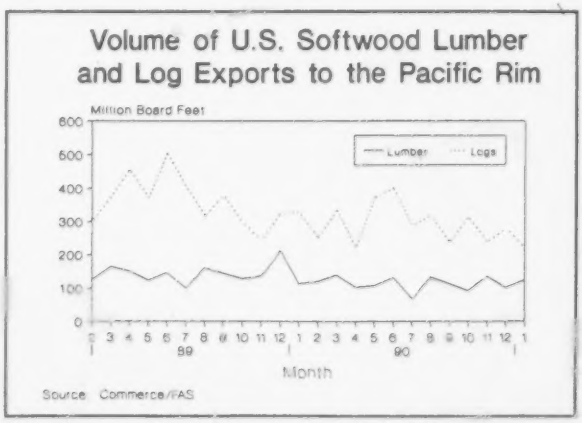
		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Jan. '91	% Change From Dec. '90	YTD '91	% Change From YTD '90	Jan. '91	% Change From Dec. '90	YTD '91	% Change From YTD '90
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	32,897	7.6%	32,897	5.2%	21,856	7.5%	21,856	-10.5%
Softwood Logs	MBF	180	-74.0%	180	-90.2%	94	-75.2%	94	-87.7%
Softwood Plywood	MSF 3/8"	118,783	-34.8%	118,783	7.3%	19,304	-36.5%	19,304	-7.2%
Hardwood Lumber	MBF	23,392	15.2%	23,392	0.4%	26,665	12.0%	26,665	1.5%
Hardwood Logs	MBF	6,165	23.4%	6,165	12.8%	7,929	0.0%	7,929	-3.4%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	9,290	-17.7%	9,290	-3.4%
Particleboard	MSF 3/4"	14	-88.3%	14	-98.3%	28	-49.1%	28	-90.9%
MDF	MSF 3/4"	777	-61.2%	777	301.2%	371	-65.6%	371	298.9%
Hardboard	MSF 1/8"	456	-77.2%	456	-64.8%	37	-85.7%	37	-68.6%
Other		NA	NA	NA	NA	12,119	11.6%	12,119	59.4%
Subtotal						97,693	-8.2%	97,693	-0.5%
PACIFIC RIM									
Softwood Lumber	MBF	123,429	23.2%	123,429	8.4%	50,249	8.9%	50,249	-1.3%
Softwood Logs	MBF	221,430	-21.1%	221,430	-32.6%	125,756	-17.5%	125,756	-27.2%
Softwood Plywood	MSF 3/8"	4,142	59.2%	4,142	NA	836	50.9%	836	727.7%
Hardwood Lumber	MBF	15,019	-15.9%	15,019	-20.5%	15,580	-17.1%	15,580	-15.8%
Hardwood Logs	MBF	7,269	10.0%	7,269	21.6%	8,068	-12.6%	8,068	0.6%
Hardwood Veneer	MSFsurf	20,991	4.1%	20,991	-9.9%	2,651	0.9%	2,651	-11.2%
Particleboard	MSF 3/4"	7,294	-14.4%	7,294	5.9%	2,242	-10.4%	2,242	62.6%
MDF	MSF 3/4"	5,051	-32.9%	5,051	-41.2%	1722	-35.9%	1,722	-40.8%
Hardboard	MSF 1/8"	8,467	26.1%	8,467	4.6%	809	27.4%	809	9.2%
Other		NA	NA	NA	NA	52,684	17.2%	52,684	17.9%
Subtotal						260,597	-7.1%	260,597	-14.0%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.





HOUSING STARTS

	Feb. '91	Jan. '91	Feb. '90	2 mo.'91	2 mo.'90
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	59.9	52.4	86.9	112.3	-39.7%
New Private Starts:					
Seas. Adj. Annual Rate	989	850	1,459	NA	NA
Northeast	92	87	221	NA	NA
Midwest	296	87	285	NA	NA
South	384	356	572	NA	NA
West	217	240	381	NA	NA
Single-Family					
Proportion of Total	77.1%			76.0%	
	Jan. '91	Dec. '90	Jan. '90	1 mo.'91	1 mo.'90
Shipment of Mobile Homes	11,700	10,300	13,300	11,700	-12.0%

INDUSTRY EMPLOYMENT

	Feb. '91	Jan. '91	----% Change From--- Jan. '91	Feb. '90
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	109,587	109,771	-0.2%	-0.3%
All Manufacturing Industries	18,487	18,614	-0.7%	-3.9%
Lumber and Wood Products	692	704	-1.7%	-7.9%
Furniture and Fixtures	482	491	-1.8%	-6.9%